

BLACKROCK SILVER CORP.

**NOTICE OF CHANGE OF AUDITOR
PURSUANT TO SECTION 4.11 OF NATIONAL INSTRUMENT 51-102
OF THE CANADIAN SECURITIES ADMINISTRATORS**

To: DeVisser Gray LLP, Chartered Professional Accountants, Vancouver, British Columbia

and

To: BDO Canada LLP, Chartered Professional Accountants, Vancouver, British Columbia

Blackrock Silver Corp. (the “**Company**”) hereby provides notice pursuant to section 4.11 of National Instrument 51-102 (“**NI 51-102**”) of a change in the auditor of the Company from DeVisser Gray LLP, Chartered Professional Accountants (“**DeVisser**”), of Vancouver, British Columbia to BDO Canada LLP, Chartered Professional Accountants (“**BDO**”), of Vancouver, British Columbia and confirms the following:

1. At the request of the Company, DeVisser tendered its resignation as auditor of the Company effective as of June 21, 2021;
2. BDO advised the Company of its agreement to be appointed as successor auditor of the Company effective upon DeVisser’s resignation;
3. The Board of Directors of the Company (the “**Board**”) and the Audit Committee of the Board has approved the appointment of BDO as successor auditor of the Company effective as of June 21, 2021 to fill the vacancy created by the resignation of DeVisser and to perform the audit of the annual financial statements of the Company for the financial year ended October 31, 2021;
4. There were no modified opinions expressed in the auditor’s reports of BDO on the annual financial statements of the Company for the financial years ended October 31, 2019 and 2020; and
5. In the opinion of the Company, there are no “reportable events” (as that term is defined in NI 51-102).

The Company requests that each of DeVisser and BDO review this Notice and provide the Company on or before June 21, 2021 with a letter addressed to the the British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador Securities Commissions stating whether it (i) agrees, (ii) disagrees (and the reasons why), or (iii) has no basis to agree or disagree with the above statements in accordance with section 4.11 of NI 51-102.

DATED at Vancouver, British Columbia as of the 21st day of June, 2021.

BLACKROCK SILVER CORP.

Per:



Randy Minhas
Chief Financial Officer