

**Rusoro Mining Ltd.**  
Suite 3123 – 595 Burrard Street  
Vancouver, BC V7X 1J1  
Tel: (604) 609-6110

**NOTICE OF MEETING AND RECORD DATE**

Date: October 6, 2017

To: All Canadian Securities Regulatory Authorities

**Subject: RUSORO MINING LTD. (the “Company”)**

Dear Sir/Madam:

We advise of the following with respect to the Company’s upcoming Meeting of Security Holders:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	November 1, 2017
Record Date for Voting (if applicable) :	November 1, 2017
Beneficial Ownership Determination Date :	November 1, 2017
Meeting Date :	December 12, 2017
Meeting Location (if available) :	3123 – 595 Burrard Street, Vancouver, BC
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	782227102	CA7822271028

Sincerely,

*“Jessica Van Den Akker”*

Jessica Van Den Akker  
Chief Financial Officer