



November 9, 2017

**FILED BY SEDAR**

Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
Saskatchewan Financial and Consumer Affairs Authority  
The Manitoba Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Government of Newfoundland and Labrador  
Office of the Superintendent of Securities, Prince Edward Island

Dear Sirs/Mesdames:

**RE: EnWave Corporation (the “Corporation”)  
Final Short Form Prospectus dated November 9, 2017 (the “Prospectus”)**

We refer to the Prospectus of the Corporation relating to an offering of units.

We, as counsel to the underwriters, hereby consent to the use of and reference to our firm opinion under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” and to the reference to our firm name on page iii of the Prospectus and under the heading “Interests of Experts”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

*“CASSELS BROCK & BLACKWELL LLP”*