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Reply Attention of:

Our File No.:

7135 003
Direct Line:

Email:

November 9, 2017

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Administration Branch
Securities Commission of Newfoundland and Labrador
Nova Scotia Securities Commission
Prince Edward Island Office of the Attorney General Securities Division

Dear Sirs/Mesdames:

Re: Final Short Form Prospectus for EnWave Corporation (the "Company")

We refer to the final short form prospectus (the "**Prospectus**") of the Company, relating to the distribution of units of the Company at a price of \$1.05 per unit.

We hereby consent to the use of our firm name on page (iii) of the Prospectus and under the headings "*Interest of Experts*" in the Prospectus and we also consent to the use of our firm name and references to our opinions under the headings "*Eligibility for Investment*" and "*Certain Canadian Federal Income Tax Considerations*" in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion or that are within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

SANGRA MOLLER LLP

/s/ Sangra Moller LLP