



ENWAVE CORPORATION

October 31, 2017

VIA SEDAR

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, B.C. V7Y 1L2

Dear Sirs/Mesdames:

Re: EnWave Corporation (the "Issuer") – Preliminary Short Form Prospectus dated October 31, 2017 (the "Preliminary Prospectus")

In accordance with the requirements of section 7.2(2) of National Policy 11-202 – *Process for Prospectus Reviews in Multiple Jurisdictions* ("NP 11-202"), and in connection with the filing of the Preliminary Prospectus, the Issuer hereby confirms that, to the best of its knowledge and belief:

1. the Issuer has filed all materials with, and paid the required fees to, the principal regulator and all non-principal regulators;
2. the Issuer has delivered all documents required to be delivered under the securities legislation of each jurisdiction in which the Issuer filed the materials;
3. the Issuer is not subject to a cease trade order issued by the regulator of any jurisdiction in which the Issuer filed the materials; and
4. at least one underwriter that signed the underwriters' certificate in the Preliminary Prospectus is registered in each jurisdiction in which the Issuer will offer securities to purchasers.

ENWAVE CORPORATION

Per: /s/ Dan Henriques
Dan Henriques
Chief Financial Officer