

**CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF MONTRÉAL**

**SUPERIOR COURT  
(Commercial Division)  
*Canada Business Corporations Act***

**No.: 500-11-054654-187**

**IN THE MATTER OF A PROPOSED  
ARRANGEMENT CONCERNING:**

**HPQ SILICON RESOURCES INC.**, a legal person under the *Canada Business Corporations Act*, having its elected domicile at 3000 rue Omer-Lavallée, suite 306, in the City of Montreal, Province of Quebec, H1Y 3R8;

-and-

**BEAUCE GOLD FIELDS INC.**, a legal person under the *Canada Business Corporations Act*, having its elected domicile at 3000, rue Omer-Lavallée, Suite 306, in the City of Montreal, Province of Quebec, H1Y 3R8;

**Petitioners**

- and -

**HOLDERS OF COMMON SHARES** of HPQ SILICON RESOURCES INC.;

-and-

**HOLDERS OF WARRANTS** to acquire common shares of HPQ SILICON RESOURCES INC.;

-and-

**THE DIRECTOR UNDER THE CANADA BUSINESS CORPORATIONS ACT**, having an office at C.D. Howe Building, West Tower, 7th Floor, 235 Queen Street West, Ottawa, Ontario K1A 0H5

**Impleaded Parties**

## NOTICE OF PRESENTATION OF MOTION FOR FINAL ORDER

**TAKE NOTICE** that the Petitioners have filed a *Motion for Interim and Final Order Regarding the Approval of an Arrangement* (the "Motion") before the Superior Court of Québec, District of Montréal.

That the Motion for an Interim Order was presented and an Interim Order was issued by the Superior Court of Québec on May 23, 2018 (the "Interim Order").

The Motion will be presented, for adjudication on the final order contained therein (the "Final Order") to the Superior Court of Québec, District of Montréal on **October 3, 2018**, in Room 16.12 of the Montréal Courthouse, located at 1, Notre-Dame East, in the City of Montréal, Québec, H2Y 1B6, at 9h00, or as soon thereafter as Counsel may be heard.

Pursuant to the Interim Order issued by the Superior Court of Québec, if you wish to make representations before the Court, you will be required to:

- a) file an appearance with this Court's registry and serve same on counsel to the Petitioners (DS Lawyers Canada LLP, to Mtre Anne-Marie Bonin Lavoie, 891, boul. Charest Ouest, Québec, Québec, G1N 2C9, Fax: 418-353-1791) no later than 4:30 (Eastern Time) on or before **September 24, 2018**; and
- b) if such appearance is with the view to contesting the Motion for Final Order, serve on the above-mentioned counsel and file with this Court's registry no later than 4:30 p.m. (Eastern Time), on or before **September 24, 2018**, a written contestation supported as to the facts by affidavit(s), and exhibit(s) if any, without which such contestation the appearing person shall not be permitted to contest the Motion for Final Order.

**TAKE FURTHER NOTICE** that, if you do not file a written contestation and/or an appearance within the above-mentioned time limits, you may not be entitled to contest the Motion for Final Order or make representations before the Court, and the Petitioners could be granted a judgment without further notice or extension.

If you wish to make representations or contest the issuance by the Court of the Final Order, it is important that you take action within the time limits indicated, either by retaining the services of an attorney who will represent you and act in your name, or by doing so yourself in accordance with the formalities of the law.

**PLEASE ACT ACCORDINGLY.**

MONTREAL September 20, 2018.

(s) DS Lawyers Canada LLP

**DS Lawyers Canada LLP**  
*Attorneys for the Petitioners*

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