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August 2, 2018

British Columbia Securities Commission  
Ontario Securities Commission  
Alberta Securities Commission

Dear Sirs / Mesdames:

Re: Wolf Acquisition Corp.

We refer to the Prospectus of Wolf Acquisition Corp. (the "Company") dated August 2, 2018 relating to the initial public offering of common shares of the Company.

We consent to being named and to the use, in the above-mentioned Prospectus, of our report dated August 2, 2018 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at June 30, 2018;
- Statements of loss and comprehensive loss, changes in equity and cash flows for the period from January 25, 2018 (date of incorporation) to June 30, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

UHY McGovern Hurley LLP



Chartered Professional Accountants  
Licensed Public Accountants