

PURCHASE AGREEMENT

THIS PURCHASE AGREEMENT ("**Agreement**") is made as of September 30, 2021, by and between FRONTERA GOLD NEVADA INC., a Nevada corporation and a wholly owned subsidiary of Bald Eagle Gold Corp. ("**Bald Eagle**"), of 100 King Street West, 1 First Canadian Place, Suite 1600, Toronto, ON M5X 1G5 Canada ("**Seller**"), HUIZENGA EXPLORATION GROUP, LLC, a Michigan limited liability company, of 3755 36th St., SE, Ste. 200, Grand Rapids, Michigan 49512 ("**Buyer**") and OSGOOD MOUNTAINS GOLD, LLC, a Nevada limited liability company, of c/o Huizenga Group, 3755 36th St., SE, Ste. 200, Grand Rapids, Michigan 49512 USA ("**Osgood**") and based on the following facts:

A. Osgood and Seller are parties to an Option Agreement dated September 3, 2020 (the "**Option**"), with respect to the option to acquire an interest in a Joint Venture (the "**Joint Venture**") of certain unpatented mineral claims described on **Exhibit A** and mining lease interests described on **Exhibit B** attached to this Agreement (collectively, the "**Property**"). To give notice of the existence of the Agreement, a memorandum of the Option was recorded as document no. 2021-01880 on February 1, 2021, in the records of the Recorder of Humboldt County, Nevada.

B. The Option contemplated that upon Seller paying to Osgood certain Earn-In Expenditures, the Option would be deemed exercised, Osgood and Seller would form a Joint Venture and enter into a Joint Venture Agreement for development of the Property, and Osgood would convey the Property to the Joint Venture. While Seller paid the Earn-In Expenditures and advanced additional funds and incurred other expenses in connection with the Agreement and development of the Property, Osgood and Seller never entered into a Joint Venture Agreement in respect of the Joint Venture, and the Property was never transferred to the Joint Venture.

C. Seller now desires to assign to Buyer its entire interest in the exercised Option to Buyer and Osgood desires to consent to such assignment, on the terms and conditions set forth in this Agreement.

Seller, Buyer and Osgood (individually, a "**Party**" and collectively, the "**Parties**") acknowledge and agree that:

1. **Sale and Purchase.** Subject to approvals (the "**Required Approvals**") of this Agreement by (i) the TSX Venture Exchange, the stock exchange on which the shares of Bald Eagle are listed; and (ii) the majority of voting shareholders of Bald Eagle, as of the "**Effective Date**" defined below, Seller agrees to sell and Buyer agrees to purchase Seller's entire interest in the Option and Joint Venture.

2. **Effective Date.** The "**Effective Date**" and closing of the sale and purchase shall occur upon completion of the following conditions: (i) the Required Approvals being obtained, (ii) the execution of an assignment of the Option by Seller to Buyer in recordable form, and (iii) the payment of the termination fee by Osgood, as described in **Paragraph 6** below. Seller and Buyer shall cooperate to provide for the escrow and simultaneous release of the signed documents and funds, as relates to each of the Agreement conditions. Buyer or Osgood may terminate this

Agreement by written notice to Seller if the Required Approvals have not been obtained on or before the date that is 30 calendar days from the date of execution of this Agreement.

3. **Release.** Except as expressly set forth in this Agreement, each of Osgood and Seller hereby releases the other from and against any liability, claims, and obligations with respect to the Option and the Property, whether known or unknown, past, present, or future, contingent or fixed, including, without limitation, any claim relating to: (a) any payments or advances made by Seller to Osgood pursuant to the Agreement or to fund exploration and/or development of the Property; (b) any expenses incurred by either Seller or Osgood relating to the Option or to fund exploration and/or development of the Property; and (c) any claims relating to either of Osgood's or Seller's breach of the Option.

4. **Assignment; Title.** As of the Effective Date, Seller conveys, assigns, transfers and releases to Buyer any and all interest Seller may have in the Option, Joint Venture and Property and agrees to promptly sign and deliver to Buyer such instruments as Buyer may reasonably request to evidence such conveyance, assignment, transfer and release, and Osgood consents to such assignment, transfer and release. Seller covenants for the benefit of Buyer and its successors and assigns, that Seller shall defend title to the Property from and against all lawful claims and demands of all persons claiming by, through, or under Seller, but against no other persons. Seller represents and warrants to Buyer and Osgood that Seller has not previously conveyed, assigned, transferred, mortgaged or released any interest in the Option, Joint Venture or Property to any person, or through its acts or neglects permitted any creditor of Seller to claim a lien or other interest in the Option, Joint Venture or Property. Osgood and Seller acknowledge that Seller created an entity named Hot Springs Venture LLC ("**Hot Springs**"), to act as the Joint Venture entity and take title to the Property, but no interest in the Property was ever transferred to Hot Springs, Hot Springs owns no interest in the Property and Seller will cause Hot Springs to be dissolved. For the period retroactive to September 3, 2020, the commencement of the Option term, through the Effective Date, the Parties agree that all Earn-In Expenditures and other costs and expenses paid by Osgood or Seller in connection with the Option and/or Joint Venture were and shall be deemed incurred by Osgood for tax reporting purposes and the Parties covenant to report the same in that manner.

5. **Noncompetition.** Seller agrees that for a period of five (5) years following the Effective Date, neither Seller nor any affiliate (as defined in the Option), shall acquire, explore for, mine or develop any mineral interests within one (1) mile, a map of which is attached as Exhibit C hereto, of the exterior boundaries of the unpatented mineral claims and mining lease interests which constitute the Property.

6. **Purchase Price.** In consideration of the purchase, on the Effective Date Buyer shall pay to Seller the sum of One Million Two Hundred Seventy Thousand US Dollars (\$1,270,000.00). Buyer shall do so in consideration of: (a) the assignment of the Option; (b) Seller's payments and advances made to Osgood under the Option; (c) any expenses incurred by Seller relating to the Option or to fund exploration and/or development of the Property; and (d) Seller entering into this Agreement. As requested by Seller, Buyer shall wire transfer that sum in care of Seller's parent corporation, Bald Eagle, to its US dollar account to be designated by Seller.

7. **Surrender of Information.** Seller shall promptly deliver to Buyer all originals or copies of maps, reports, results of surveys and drilling and all other reports or information provided to Seller by Osgood as well as copies of any assay plans, drill records, information, maps and other pertinent exploration reports produced by or for Seller or its agents and related to the Lease Prospects, Claims, Property and Project, and destroy or cause to be destroyed all electronic copies of such documents in the possession or control of Seller.

8. **Confidentiality.** Notwithstanding any provision of this Agreement to the contrary, Article 15 of the Option (Confidentiality) shall survive the signing and delivery of this Agreement and continue to bind Seller indefinitely.

9. **Further Assurances.** Each Party shall act in good faith with respect to the other Parties and shall do or cause to be done all things within their respective powers which may be necessary or desirable to give full effect to the provisions of this Agreement. The Parties shall sign such further and other documents and do such further acts or things as may be necessary or desirable in order to give full force and effect to this Agreement and every part of this Agreement.

10. **Miscellaneous.** This Agreement shall inure to the benefit of and be binding upon the Parties and each of their successors and assigns. This Agreement, and the performance of the Parties, shall be governed by the laws of the State of Nevada. This Agreement may be executed in counterparts, each of which shall be deemed an original, and all of which together shall constitute one agreement. Faxed signatures, or scanned and electronically transmitted signatures on this Agreement, shall be deemed to have the same legal effect as original signatures on this Agreement. This Agreement sets forth the entire agreement between the Parties with respect to the Agreement of the Agreement. No promise has been made which is not embodied or referred to in the Agreement. The representations, warranties and agreements set forth in this Agreement shall survive the closing of the assignment and transfer of the Option by Seller to Buyer. All capitalized terms not defined in this Agreement shall have the meaning set forth in the Agreement.

The Parties have signed and delivered this Purchase Agreement as of the date set forth above.

FRONTERA GOLD NEVADA INC., a
Nevada corporation

By

"Mark Monaghan"

Its Mark Monaghan _____

Seller

HUIZENGA EXPLORATION GROUP, LLC, a
Michigan limited liability company

"Jason Pater"

By _____

Its _____

Buyer

OSGOOD MOUNTAINS GOLD, LLC, a Nevada
limited liability company

BY OMG OPTION, LLC, a Michigan limited
liability company, Its Manager

"Jason Pater"

By _____

Its _____

Osgood

EXHIBIT A

[unpatented mineral claims]

See the attached.

EXHIBIT A

Properties

BLM Serial Number	Claim Name-Number	State, County, Township, Range, Section(s)
NMC1200320	BUCKEYE 1	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200321	BUCKEYE 2	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200322	BUCKEYE 3	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200323	BUCKEYE 4	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200324	BUCKEYE 5	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200325	BUCKEYE 6	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200326	BUCKEYE 7	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200327	BUCKEYE 8	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200328	BUCKEYE 9	NV, Humboldt, T38N, R40E, Secs. 8, 17
NMC1200329	BUCKEYE 10	NV, Humboldt, T38N, R40E, Sec. 17
NMC1200330	BUCKEYE 11	NV, Humboldt, T38N, R40E, Secs. 17, 20
NMC1200331	BUCKEYE 12	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200332	BUCKEYE 13	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200333	BUCKEYE 14	NV, Humboldt, T38N, R40E, Secs. 20, 29
NMC1200334	BUCKEYE 15	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200335	BUCKEYE 16	NV, Humboldt, T38N, R40E, Secs. 8, 17
NMC1200336	BUCKEYE 17	NV, Humboldt, T38N, R40E, Sec. 17
NMC1200337	BUCKEYE 18	NV, Humboldt, T38N, R40E, Sec. 17
NMC1200338	BUCKEYE 19	NV, Humboldt, T38N, R40E, Sec. 17
NMC1200339	BUCKEYE 20	NV, Humboldt, T38N, R40E, Sec. 17
NMC1200340	BUCKEYE 21	NV, Humboldt, T38N, R40E, Secs. 17, 20
NMC1200341	BUCKEYE 22	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200342	BUCKEYE 23	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200343	BUCKEYE 24	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200344	BUCKEYE 25	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200345	BUCKEYE 26	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200346	BUCKEYE 27	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200347	BUCKEYE 28	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200348	BUCKEYE 29	NV, Humboldt, T38N, R40E, Secs. 20, 29
NMC1200349	BUCKEYE 30	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200350	BUCKEYE 31	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200351	BUCKEYE 32	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200352	BUCKEYE 33	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200353	BUCKEYE 34	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200354	BUCKEYE 35	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200355	BUCKEYE 36	NV, Humboldt, T38N, R40E, Sec. 8

BLM Serial Number	Claim Name-Number	State, County, Township, Range, Section(s)
NMC1200356	BUCKBYE 37	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200357	BUCKEYE 38	NV, Humboldt, T38N, R40E, Secs. 17, 20
NMC1200358	BUCKEYE 39	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200359	BUCKEYE 40	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200360	BUCKEYE 41	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200361	BUCKEYE 42	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200362	BUCKEYE 43	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200363	BUCKEYE 44	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200364	BUCKEYE 45	NV, Humboldt, T38N, R40E, Sec. 20
NMC1200365	BUCKEYE 46	NV, Humboldt, T38N, R40E, Secs. 20, 29
NMC1200366	BUCKBYE 47	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200367	BUCKEYE 48	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200368	BUCKEYE 49	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200369	BUCKEYE 50	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200370	BUCKEYE 51	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200371	BUCKBYE 52	NV, Humboldt, T38N, R40E, Sec. 8
NMC1200372	BUCKBYE 53	NV, Humboldt, T38N, R40E, Sec. 17
NMC1200373	BUCKEYE 54	NV, Humboldt, T38N, R40E, Sec. 17
NMC1200374	BUCKBYE 55	NV, Humboldt, T38N, R40E, Sec. 17
NMC1200375	BUCKBYE 56	NV, Humboldt, T38N, R40E, Secs. 16, 17, 20, 21
NMC1200376	BUCKBYE 57	NV, Humboldt, T38N, R40E, Secs. 20, 21
NMC1200377	BUCKBYE 58	NV, Humboldt, T38N, R40E, Secs. 20, 21
NMC1200378	BUCKBYE 59	NV, Humboldt, T38N, R40E, Secs. 20, 21
NMC1200379	BUCKBYE 60	NV, Humboldt, T38N, R40E, Secs. 20, 21
NMC1200380	BUCKBYE 61	NV, Humboldt, T38N, R40E, Secs. 20, 21
NMC1200381	BUCKBYE 62	NV, Humboldt, T38N, R40E, Secs. 20, 21
NMC1200382	BUCKBYE 63	NV, Humboldt, T38N, R40E, Secs. 20, 21
NMC1200383	BUCKBYE 64	NV, Humboldt, T38N, R40E, Secs. 20, 21, 28, 29
NMC1200384	BUCKBYE 65	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200385	BUCKBYE 66	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200386	BUCKBYE 67	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200387	BUCKBYE 68	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200388	BUCKBYE 69	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200389	BUCKBYE 70	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200390	BUCKBYE 71	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200391	BUCKBYE 72	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200392	BUCKBYE 73	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200393	BUCKBYE 74	NV, Humboldt, T38N, R40E, Secs. 4, 5, 8, 9
NMC1200394	BUCKBYE 75	NV, Humboldt, T38N, R40E, Secs. 8, 9

BLM Serial Number	Claim Name-Number	State, County, Township, Range, Section(s)
NMC1200395	BUCKBYE 76	NV, Humboldt, T38N, R40E, Secs. 8, 9
NMC1200396	BUCKBYE 77	NV, Humboldt, T38N, R40E, Secs. 8, 9
NMC1200397	BUCKBYE 78	NV, Humboldt, T38N, R40E, Secs. 8, 9
NMC1200398	BUCKBYE 79	NV, Humboldt, T38N, R40E, Secs. 8, 9
NMC1200399	BUCKBYE 80	NV, Humboldt, T38N, R40E, Secs. 16, 17
NMC1200400	BUCKBYE 81	NV, Humboldt, T38N, R40E, Secs. 16, 17
NMC1200401	BUCKBYE 82	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200402	BUCKBYE 83	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200403	BUCKBYE 84	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200404	BUCKBYE 85	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200405	BUCKBYE 86	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200406	BUCKBYE 87	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200407	BUCKBYE 88	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200408	BUCKBYE 89	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200409	BUCKBYE 90	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200410	BUCKBYE 91	NV, Humboldt, T38N, R40E, Secs. 4, 9
NMC1200411	BUCKBYE 92	NV, Humboldt, T38N, R40E, Sec. 9
NMC1200412	BUCKBYE 93	NV, Humboldt, T38N, R40E, Sec. 9
NMC1200413	BUCKBYE 94	NV, Humboldt, T38N, R40E, Sec. 9
NMC1200414	BUCKBYE 95	NV, Humboldt, T38N, R40E, Sec. 9
NMC1200415	BUCKBYE 96	NV, Humboldt, T38N, R40E, Sec. 9
NMC1200416	BUCKBYE 97	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200417	BUCKBYE 98	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200418	BUCKBYE 99	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200419	BUCKBYE 100	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200420	BUCKBYE 101	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200421	BUCKBYE 102	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200422	BUCKBYE 103	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200423	BUCKBYE 104	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200424	BUCKBYE 105	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200425	BUCKBYE 106	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200426	BUCKBYE 107	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200427	BUCKBYE 108	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200428	BUCKBYE 109	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200429	BUCKBYE 110	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200430	BUCKBYE 111	NV, Humboldt, T38N, R40E, Sec. 9
NMC1200431	BUCKBYE 112	NV, Humboldt, T38N, R40E, Secs. 9, 16
NMC1200432	BUCKBYE 113	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200433	BUCKBYE 114	NV, Humboldt, T38N, R40E, Sec. 16

BLM Serial Number	Claim Name-Number	State, County, Township, Range, Section(s)
NMC1200434	BUCKEYE 115	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200435	BUCKEYE 116	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200436	BUCKEYE 117	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200437	BUCKEYE 118	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200438	BUCKEYE 119	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200439	BUCKEYE 120	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200440	BUCKEYE 121	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200441	BUCKEYE 122	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200442	BUCKEYE 123	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200443	BUCKEYE 124	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200444	BUCKEYE 125	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200445	BUCKEYE 126	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200446	BUCKEYE 127	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200447	BUCKEYE 128	NV, Humboldt, T38N, R40E, Sec. 4
NMC1200448	BUCKEYE 129	NV, Humboldt, T38N, R40E, Secs. 3, 4
NMC1200449	BUCKEYE 130	NV, Humboldt, T38N, R40E, Secs. 9, 16
NMC1200450	BUCKEYE 131	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200451	BUCKEYE 132	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200452	BUCKEYE 133	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200453	BUCKEYE 134	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200454	BUCKEYE 135	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200455	BUCKEYE 136	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200456	BUCKEYE 137	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200457	BUCKEYE 138	NV, Humboldt, T38N, R40E, Sec. 16
NMC1200458	BUCKEYE 139	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200459	BUCKEYE 140	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200460	BUCKEYE 141	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200461	BUCKEYE 142	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200462	BUCKEYE 143	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200463	BUCKEYE 144	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200464	BUCKEYE 145	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200465	BUCKEYE 146	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200466	BUCKEYE 147	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200467	BUCKEYE 148	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200468	BUCKEYE 149	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200469	BUCKEYE 150	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200470	BUCKEYE 151	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200471	BUCKEYE 152	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200472	BUCKEYE 153	NV, Humboldt, T38N, R40E, Sec. 10

BLM Serial Number	Claim Name-Number	State, County, Township, Range, Section(s)
NMC1200473	BUCKBYE 154	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200474	BUCKBYE 155	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200475	BUCKBYE 156	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200476	BUCKBYE 157	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200477	BUCKBYE 158	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200478	BUCKBYE 159	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200479	BUCKBYE 160	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200480	BUCKBYE 161	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200481	BUCKBYE 162	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200482	BUCKBYE 163	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200483	BUCKBYE 164	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200484	BUCKBYE 165	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200485	BUCKBYE 166	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200486	BUCKBYE 167	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200487	BUCKBYE 168	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200488	BUCKBYE 169	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200489	BUCKEYE 170	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200490	BUCKBYE 171	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200491	BUCKBYE 172	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200492	BUCKBYE 173	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200493	BUCKBYE 174	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200494	BUCKBYE 175	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200495	BUCKBYE 176	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200496	BUCKBYE 177	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200497	BUCKBYE 178	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200498	BUCKBYE 179	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200499	BUCKBYE 180	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200500	BUCKBYE 181	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200501	BUCKBYE 182	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200502	BUCKBYE 183	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200503	BUCKBYE 184	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200504	BUCKBYE 185	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200505	BUCKBYE 186	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200506	BUCKBYE 187	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200507	BUCKBYE 188	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200508	BUCKEYE 189	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200509	BUCKBYE 190	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200510	BUCKBYE 191	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200511	BUCKBYE 192	NV, Humboldt, T38N, R40E, Sec. 10

BLM Serial Number	Claim Name-Number	State, County, Township, Range, Section(s)
NMC1200512	BUCKEYE 193	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200513	BUCKEYE 194	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200514	BUCKEYE 195	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200515	BUCKEYE 196	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200516	BUCKEYE 197	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200517	BUCKEYE 198	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200518	BUCKEYE 199	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200519	BUCKEYE 200	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200520	BUCKEYE 201	NV, Humboldt, T39N, R40E, Sec. 34
NMC1200521	BUCKEYE 202	NV, Humboldt, T38N, R40E, Secs. 3, 10
NMC1200522	BUCKEYE 203	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200523	BUCKEYE 204	NV, Humboldt, T38N, R40E, Sec. 10
NMC1200524	BUCKEYE 205	NV, Humboldt, T38N, R40E, Sec. 10
NMC1204141	BUCKEYE 206	NV, Humboldt, T38N, R40E, Secs. 4, 9
NMC1204142	BUCKEYE 207	NV, Humboldt, T38N, R40E, Sec. 9
NMC1204143	BUCKEYE 208	NV, Humboldt, T38N, R40E, Secs. 16, 21
NMC1204144	BUCKEYE 209	NV, Humboldt, T38N, R40E, Secs. 16, 21
NMC1204145	BUCKEYE 210	NV, Humboldt, T38N, R40E, Secs. 16, 21
NMC1204146	BUCKEYE 211	NV, Humboldt, T38N, R40E, Secs. 16, 21
NMC1204147	BUCKEYE 212	NV, Humboldt, T38N, R40E, Secs. 2, 3, 10, 11
NMC1204148	BUCKEYE 213	NV, Humboldt, T38N, R40E, Secs. 10, 11
NMC1204149	BUCKEYE 214	NV, Humboldt, T38N, R40E, Secs. 10, 11
NMC1204150	BUCKEYE 215	NV, Humboldt, T38N, R40E, Secs. 10, 11
NMC1204151	BUCKEYE 216	NV, Humboldt, T38N, R40E, Secs. 5, 6, 7, 8
NMC1204152	BUCKEYE 217	NV, Humboldt, T38N, R40E, Secs. 7, 8
NMC1204153	BUCKEYE 218	NV, Humboldt, T38N, R40E, Secs. 7, 8
NMC1204154	BUCKEYE 219	NV, Humboldt, T38N, R40E, Secs. 7, 8, 17, 18
NMC1204155	BUCKEYE 220	NV, Humboldt, T38N, R40E, Secs. 17, 18
NMC1204156	BUCKEYE 221	NV, Humboldt, T39N, R40E, Secs. 17, 18, 19, 20
NMC1204157	BUCKEYE 222	NV, Humboldt, T39N, R40E, Secs. 19, 20
NMC1204158	BUCKEYE 223	NV, Humboldt, T39N, R40E, Secs. 19, 20
NMC1204159	BUCKEYE 224	NV, Humboldt, T39N, R40E, Secs. 19, 20, 29, 30
NMC1204160	BUCKEYE 225	NV, Humboldt, T39N, R40E, Secs. 27, 34
NMC1204161	BUCKEYE 226	NV, Humboldt, T39N, R40E, Secs. 34, 35
NMC1204162	BUCKEYE 227	NV, Humboldt, T39N, R40E, Secs. 34, 35
NMC1204163	BUCKEYE 228	NV, Humboldt, T39N, R40E, Secs. 34, 35
NMC1204164	BUCKEYE 229	NV, Humboldt, T39N, R40E, Secs. 34, 35
NMC1204165	BUCKEYE 230	NV, Humboldt, T38N, R40E, Sec. 9
NMC1204166	BUCKEYE 231	NV, Humboldt, T39N, R40E, Secs. 16, 17

BLM Serial Number	Claim Name-Number	State, County, Township, Range, Section(s)
NMC 754439	El Paso 15	NV, Humboldt, T38N, R40E, Sec. 16
NMC 754441	El Paso 17	NV, Humboldt, T38N, R40E, Sec. 16
NMC 754443	El Paso 19	NV, Humboldt, T38N, R40E, Sec. 16
NMC 754491	El Paso 82	NV, Humboldt, T38N, R40E, Secs. 16, 17
NMC 754493	El Paso 84	NV, Humboldt, T38N, R40E, Sec. 17
NMC 754495	El Paso 86	NV, Humboldt, T38N, R40E, Sec. 17
NMC 821407	El Paso 90	NV, Humboldt, T38N, R40E, Sec. 17
NMC 821408	El Paso 89	NV, Humboldt, T38N, R40E, Sec. 17
NMC 821409	El Paso 88	NV, Humboldt, T38N, R40E, Sec. 17
NMC 821410	El Paso 87	NV, Humboldt, T38N, R40E, Sec. 17
NMC 821411	El Paso 85	NV, Humboldt, T38N, R40E, Sec. 17
NMC 821412	El Paso 83	NV, Humboldt, T38N, R40E, Sec. 17
NMC 821413	Hot 31	NV, Humboldt, T38N, R40E, Sec. 9
NMC 821414	Hot 32	NV, Humboldt, T38N, R40E, Sec. 9
NMC 821415	El Paso 18	NV, Humboldt, T38N, R40E, Sec. 9
NMC 821416	El Paso 20	NV, Humboldt, T38N, R40E, Sec. 9
NMC 821417	El Paso 61	NV, Humboldt, T38N, R40E, Secs. 8, 17
NMC 902251	EP 16	NV, Humboldt, T38N, R40E, Sec. 9
NMC 905050	DF 1	NV, Humboldt, T38N, R40E, Secs. 8, 9
NMC 905051	DF 2	NV, Humboldt, T38N, R40E, Sec. 9
NMC 910934	Dutch 115	NV, Humboldt, T38N, R40E, Sec. 17
NMC 910936	Dutch 117	NV, Humboldt, T38N, R40E, Sec. 16
NMC 910938	Dutch 119	NV, Humboldt, T38N, R40E, Sec. 16
NMC 910946	Dutch 127	NV, Humboldt, T38N, R40E, Sec. 17
NMC 910947	Dutch 128	NV, Humboldt, T38N, R40E, Sec. 16
NMC 910948	Dutch 129	NV, Humboldt, T38N, R40E, Sec. 16
NMC 910949	Dutch 130	NV, Humboldt, T38N, R40E, Sec. 16
NMC 910950	Dutch 131	NV, Humboldt, T38N, R40E, Sec. 16
NMC 910954	Dutch 155	NV, Humboldt, T38N, R40E, Secs. 8, 17
NMC 910955	Dutch 156	NV, Humboldt, T38N, R40E, Secs. 8, 17
NMC 910956	Dutch 157	NV, Humboldt, T38N, R40E, Secs. 8, 17
NMC 910957	Dutch 158	NV, Humboldt, T38N, R40E, Secs. 8, 17
NMC 910971	Dutch 172	NV, Humboldt, T38N, R40E, Sec. 8
NMC 910973	Dutch 174	NV, Humboldt, T38N, R40E, Sec. 8
NMC 910975	Dutch 176	NV, Humboldt, T38N, R40E, Sec. 8
NMC 910977	Dutch 178	NV, Humboldt, T38N, R40E, Secs. 8, 9

EXHIBIT B

[mining lease interests]

Township, Range	Section	Section Descriptions, including Partial Sections
T38N R40E	3	FULL
T38N R40E	5	S2, NE
T38N R40E	9	NE, E2SE, NWSE, E2SWSE, E2SESW
T38N R40E	17	SW, S2SWNW, SWSE, W2NWSE
T38N R40E	21	FULL
T38N R40E	1	FULL
T38N R40E	11	FULL
T38N R40E	15	FULL
T39N R40E	25	FULL
T39N R40E	27	FULL
T39N R40E	33	FULL
T39N R40E	35	FULL

EXHIBIT C

[area of interest]

See the attached.

