WALL FINANCIAL CORPORATION

1010 Burrard Street
Vancouver, British Columbia, V6Z 2R9

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**Meeting**") of shareholders of **WALL FINANCIAL CORPORATION** (the "**Company**") will be held at the Sheraton Vancouver Wall Centre Hotel, Port McNeill room, 4th floor, North Tower, 1000 Burrard Street, Vancouver, British Columbia, on Tuesday, June 14, 2022, at 10:30 am, Pacific Time, for the following purposes:

1. To receive the report of the directors of the Company.

2. To receive and consider the consolidated financial statements of the Company for its financial year ended January 31, 2022, together with the auditors' report thereon.

3. To set the number of directors of the Company at six (6).

4. To elect directors of the Company for the ensuing year.

5. To appoint KPMG LLP, Chartered Professional Accountants, as the auditors of the Company for the ensuing year.

6. To act on such other matters, including amendments to any of the foregoing, as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. A copy of the consolidated financial statements of the Company for its financial year ended January 31, 2022, and the auditors' report thereon, together with the corresponding management discussion and analysis may be obtained on SEDAR at www.sedar.com.

The board of directors of the Company has fixed May 9, 2022, as the record date for determining the shareholders of the Company who are entitled to vote at the Meeting. Only holders of common shares of the Company at the close of business on May 9, 2022, will be entitled to receive notice of and to vote at the Meeting.

Shareholders are requested to date, sign and return the accompanying form of proxy for use at the Meeting if they are not able to attend the Meeting personally. To be effective, forms of proxy must be received by the Company's registrar and transfer agent, Computershare Investor Services Inc., no later than 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting (namely, by 10:30 am, Pacific Time, on Friday, June 10, 2022) or any adjournment thereof at which the proxy is to be used. Proxies delivered by regular mail should be addressed to Computershare Investor Services Inc., 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1, Attention: Proxy Department. Proxies delivered by facsimile must be sent to Computershare Investor Services Inc., Attention: Proxy Department, at 416-263-9524 or toll free 1-866-249-7775.

Shareholders are encouraged to vote on the matters prior to the Meeting by completing the form of proxy. We may take additional precautionary measures in relation to the Meeting in response to further developments with the COVID-19 pandemic. In the event it is not possible to hold the Meeting in person, we will announce alternative arrangements for the Meeting by news release as promptly as practicable, which may include delaying the Meeting or holding the Meeting entirely by electronic means, telephone or other communication facilities. Please check SEDAR at www.sedar.com for updated information prior to the Meeting. If you are a registered shareholder or appointed proxyholder and are planning to attend the Meeting, please notify the Company in advance of the Meeting at either the email address or phone number provided below:

Email: mlowe@wallcentre.com
Telephone: 604-893-7255

DATED at Vancouver, British Columbia, this 9th day of May, 2022.

(Signed) *"Sascha Voth"*

SASCHA VOTH
Vice President Hotel Operations, Director