

**SIENNA RESOURCES INC.**  
**2905 – 700 West Georgia Street**  
**Vancouver, British Columbia V7Y 1K8**  
**Tel: (604) 646-6900 Fax: (604) 689-1733**

**NOTICE OF MEETING**

NOTICE IS HEREBY GIVEN THAT the annual general and special meeting (the "**Meeting**") for the financial year ended December 31, 2021 of the Shareholders of Sienna Resources Inc. (the "**Company**" or "**Sienna**") will be held at the offices of Clark Wilson LLP, at Suite 900 – 885 West Georgia Street, Vancouver, British Columbia, on:

**Wednesday, December 7, 2022 at 10:00 a.m. (Pacific Time)** for the following purposes:

1. to receive the consolidated financial statements of the Company, together with the auditor's report thereon, for the financial year ended December 31, 2021;
2. to appoint Davidson & Company LLP, Chartered Professional Accountants, as the Company's auditor until the next annual meeting and to authorize the directors to set their remuneration;
3. to determine and set the number of directors of the Company at four (4) until the next annual meeting;
4. to elect directors of the Company to hold office until the next annual meeting;
5. to consider, and if thought fit, to approve the Company's Omnibus Incentive Plan (the "**2022 Plan**"), including approval of a 10% rolling plan for stock options and a fixed plan of 12,511,332 [10% of the Company's issued and outstanding Shares as of the date of approval of the 2022 Plan by the Board] common shares for performance-based awards of restricted share units, performance share units and deferred share units, all as described in the Company's management information circular (the "**Circular**") dated October 24, 2022; and
6. to transact such further or other business as may properly come before the Meeting or any adjournment or postponement thereof.

The Company is sending proxy related materials to its registered and beneficial Shareholders using "notice-and-access", as defined under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Notice-and-access is a set of rules for reducing the volume of materials that must be physically mailed to Shareholders by allowing issuers to post their information circular and additional materials online. Instead of receiving paper copies of meeting materials, Shareholders receive a "notice-and-access notice" containing prescribed information, as well as a form of proxy or voting information form, as applicable.

Shareholders with existing instructions on their account to receive paper materials will receive a paper copy of the meeting materials.

The meeting materials will be available on Sienna's profile on SEDAR at [www.sedar.com](http://www.sedar.com) and on Sienna's website at [www.siennaresourcesinc.com](http://www.siennaresourcesinc.com) as of October 28, 2022. Meeting materials are also available upon request, **without charge**, by e-mail to [nancy@cococapital.ca](mailto:nancy@cococapital.ca) or by calling toll-free at 1-855-646-6901 (in North America) or at +1-604-646-6900 (outside North America), or can be accessed online on SEDAR at [www.sedar.com](http://www.sedar.com) as of October 28, 2022.

The Company's board of directors (the "**Board**") has fixed October 24, 2022 as the record date for the determination of Shareholders entitled to notice of and to vote at the Meeting or at any adjournment or postponement thereof. Each registered Shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the Circular.

Registered Shareholders are entitled to vote at the Meeting in person or by proxy. Registered Shareholders who are unable to attend the Meeting, or any adjournment thereof, in person, are requested to read, complete, sign and return the form of proxy accompanying this Notice in accordance with the instructions set out in the form of proxy and in the Circular accompanying this Notice. Unregistered Shareholders who received the form of proxy accompanying this Notice through an intermediary must deliver the proxy in accordance with the instructions given by such intermediary.

DATED at Vancouver, British Columbia, as of this 24<sup>th</sup> day of October, 2022.

By Order of the Board of Directors

**SIENNA RESOURCES INC.**

*"Jason Gigliotti"*

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Jason Gigliotti  
President, Chief Executive Officer and Director