

## HERCULES SILVER CORP.

### Voting Results for the Annual General and Special Meeting of Shareholders Held on June 17, 2024

To: The Applicable Securities Commissions

#### Report of Voting Results

In accordance with section 11.3 of National Instrument 51-102 Continuous Disclosure Obligations, this report briefly describes the matters voted upon and the outcome of the votes at the annual general and special meeting (the "Meeting") of shareholders (the "Shareholders") of Hercules Silver Corp. (the "Company") held on June 17, 2024.

#### 1. Number of Directors

At the Meeting, Shareholders were asked to approve to fix the number of directors of the Company at four (4). According to proxies received and on a vote by show of hands, the number of directors of the Company was set at four (4) based on the following results:

<u>Votes For</u>	<u>Votes Against</u>
77,726,485 (98.502%)	1,182,213 (1.498%)

#### 2. Election of Directors

At the Meeting, management of the Company presented to the Shareholders its nominees for election as directors. According to proxies received and vote by show of hands, the following individuals were elected as directors of the Company until the next annual general meeting of the Company or until their successors are elected or appointed:

<b>Name</b>	<b>Votes For</b>	<b>Votes Withheld</b>
Christopher Paul	55,655,747 (99.864%)	0 (0.000%)
Nicholas Tintor	54,322,703 (97.472%)	0 (0.000%)
Kelly Malcolm	54,280,748 (97.397%)	0 (0.000%)
Peter Simeon	55,380,747 (99.371%)	0 (0.000%)

3. Appointment of Auditors

At the Meeting, Shareholders were asked to approve the re-appointment of MNP LLP as the Company's auditor at such remuneration as may be fixed by the board of directors. According to proxies received and vote by show of hands, MNP LLP was re-appointed as the Company's auditor at such remuneration as may be fixed by the board of directors based on the following results:

<b><u>Votes For</u></b>	<b><u>Votes Withheld</u></b>
78,562,145 (99.561%)	0 (0.000%)

4. Name Change Resolution

At the Meeting, Shareholders were asked to consider and, if thought fit, to approve the special resolution as set out in the Information Circular of the Company dated May 6, 2024 (the "Information Circular"), approving the change of the name of the Company to "Hercules Metals Corp." or such other name that the Board, in its sole discretion, determines appropriate, all as more particularly described in the Information Circular. According to proxies received and on a vote by show of hands, the special resolution was approved with the following results:

<b><u>Votes For</u></b>	<b><u>Votes Against</u></b>
78,431,737 (99.396%)	476,961 (0.604%)

5. By-Law No. 1 Amendment

At the Meeting, Shareholders were asked to consider and, if thought fit, to approve the ordinary resolution as set out in the Information Circular, confirming an amendment to By-Law No. 1 of the Company, all as more particularly described in the Information Circular. According to proxies received and on a vote by show of hands, the ordinary resolution was approved with the following results:

<b><u>Votes For</u></b>	<b><u>Votes Against</u></b>
55,590,847 (99.748%)	140,656 (0.252%)