



Bennett Jones

Bennett Jones LLP
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October 22, 2020

VIA SEDAR

Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission

Re: Aurania Resources Ltd. (the "Corporation")

Dear Sirs/Mesdames:

We refer to the preliminary short form prospectus of Aurania Resources Ltd. (the "**Corporation**") dated October 22, 2020 (the "**Prospectus**") in connection with the public offering (the "**Offering**") on a "overnight marketed" basis to purchasers in the provinces of Ontario, Alberta, and British Columbia, of (i) 2,330,000 units (the "**Units**") of the Corporation at a price of \$4.30 per Unit (the "**Offering Price**") for aggregate gross proceeds of up to \$10,019,000, and (ii) up to 349,500 additional Units at a price of \$4.30 per Unit upon exercise of the over-allotment option granted to the underwriters.

We hereby consent to the references to our firm name on the cover page of the Prospectus and under the headings "*Eligibility for Investment*" and "*Legal Matters*" and to the reference to our opinion under the heading "*Eligibility for Investment*", which opinion is dated as of the date of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to therein or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

(signed) "*Bennett Jones LLP*"

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