

October 22, 2020

TO: ONTARIO SECURITIES COMMISSION

**AND TO: ALBERTA SECURITIES COMMISSION
BRITISH COLUMBIA SECURITIES COMMISSION**

AND TO: AURANIA RESOURCES LTD. (THE "CORPORATION")

RE: SHORT FORM PROSPECTUS OF THE CORPORATION – SEDAR PROJECT #3118800

We refer you to the final short form prospectus of the Corporation dated October 22, 2020 (the "**Prospectus**"), which is being filed by the Corporation with the securities regulatory authorities in each of the provinces of Ontario, Alberta and British Columbia.

We consent to being named in the Final Prospectus on pages ii, 21, and 30, and under the headings "*Eligibility for Investment*" and "*Legal Matters*". Furthermore, we consent to the use of our legal opinions dated October 22, 2020 as set out under the headings "*Eligibility for Investment*" and "*Legal Matters*".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to above, or within our knowledge as a result of the services we preformed to render such opinion.

Yours very truly,

/s/ Dennis Peterson

PETERSON McVICAR LLP

Per:

Dennis H. Peterson