

**UNDERTAKING**

**TO:            ONTARIO SECURITIES COMMISSION**

**AND TO:       ALBERTA SECURITIES COMMISSION  
                  BRITISH COLUMBIA SECURITIES COMMISSION**

**RE:            PUBLIC OFFERING OF UNITS PURSUANT TO PROSPECTUS DATED OCTOBER 22,  
                  2020**

The undersigned, for and on behalf of Aurania Resources Ltd. (the “**Corporation**”), hereby undertakes to each of the Ontario, Alberta and British Columbia Securities Commissions that it will file the warrant indenture entered into with respect to the warrants to be issued pursuant to the above-noted offering promptly upon becoming effective and, in any event, no later than seven days after the execution of such warrant indenture.

DATED as of October 22, 2020.

Yours truly,

**AURANIA RESOURCES LTD.**

*/s/ Tony Wood*

---

Per:   Tony Wood  
      Chief Financial Officer