

November 2, 2017

TO: Ontario Securities Commission, as Principle Regulator

AND TO: British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Prince Edward Island Securities Office  
Government of Newfoundland and Labrador

Dear Sir/Madam:

**RE: Short Form Prospectus of Excellon Resources Inc. – SEDAR Project No. 2685375**

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We refer to the final short form prospectus of Excellon Resources Inc. (the “**Corporation**”) dated November 2, 2017 (the “**Final Prospectus**”) relating to an offering of units of the Corporation.

We consent to being named in the Final Prospectus on page (ii), and under the headings “*Eligibility for Investment*”, “*Certain Canadian Federal Income Tax Considerations*” and “*Legal Matters*”. Furthermore, we consent to the use of our legal opinion as set out under the headings “*Eligibility for Investment*” and “*Certain Canadian Federal Income Tax Considerations*”.

We confirm that we have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to above, or within our knowledge as a result of the services we performed to render such opinion.

Yours truly,

**PETERSON McVICAR LLP**

Per: “*James McVicar*”