

UNDERTAKING

TO: ONTARIO SECURITIES COMMISSION, as principal regulator

**AND TO: ALBERTA SECURITIES COMMISSION
BRITISH COLUMBIA SECURITIES COMMISSION**

**RE: PUBLIC OFFERING OF UNITS PURSUANT TO A SHORT FORM PROSPECTUS
DATED OCTOBER 14, 2021**

SEDAR Project #3285199

The undersigned, for and on behalf of Aurania Resources Ltd., hereby undertakes to each of the Ontario Securities Commission, the Alberta Securities Commission and the British Columbia Securities Commission, that it will file the warrant indenture to be entered into with respect to the warrants to be issued pursuant to the above-noted offering promptly upon becoming effective and, in any event, no later than seven days after the execution of such warrant indenture.

DATED as of October 14, 2021.

AURANIA RESOURCES LTD.

Per: (Signed) "Tony Wood"
Tony Wood
Chief Financial Officer