

**Appendix C to National Instrument 41-101**  
***General Prospectus Requirements***

**Non-Issuer Form of Submission to  
Jurisdiction and Appointment of  
Agent for Service of Process**

1. Name of issuer (the “Issuer”):  
Aurania Resources Ltd.
2. Jurisdiction of incorporation, or equivalent, of Issuer:  
Bermuda
3. Address of principal place of business of Issuer:  
36 Toronto Street, Suite 1050, Toronto, Ontario M5C 2C5
4. Description of securities (the “Securities”):  
Units of the Issuer, comprised of one common share and one common share purchase warrant
5. Date of the prospectus (the “Prospectus”) under which the Securities are offered:  
October 14, 2021
6. Name of person filing this form (the “Filing Person”):  
Warren Gilman
7. Filing Person’s relationship to Issuer:  
Director
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:  
Hong Kong, China
9. Address of principal place of business of Filing Person:  
36 Toronto Street, Suite 1050, Toronto, Ontario M5C 2C5
10. Name of agent for service of process (the “Agent”):  
Aurania Resources Ltd.
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):  
36 Toronto Street, Suite 1050, Toronto, Ontario M5C 2C5
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
  - (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and
  - (b) any administrative proceeding in any such province,in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of Ontario.

*(remainder of page intentionally left blank; signature page follows)*

Date: October 14, 2021

(Signed) "Warren Gilman"  
Signature of Filing Person

Warren Gilman  
Print name of person signing and, if the  
Filing Person is not an individual, the title  
of the person

AGENT

The undersigned accepts the appointment as agent for service of process of Warren Gilman under the terms and conditions of the appointment of agent for service of process stated above.

Date: October 14, 2021

(Signed) "Tony Wood"  
Aurania Resources Ltd.

Tony Wood, CFO, on behalf of the Issuer  
Print name of person signing and, if Agent  
is not an individual, the title of the person