

McGovern Hurley

Audit. Tax. Advisory.

October 14, 2021

Ontario Securities Commission, as principal regulator
Alberta Securities Commission
British Columbia Securities Commission

Dear Sirs / Mesdames:

Re: Aurania Resources Ltd.

We refer to the Short Form Prospectus (the "Prospectus") of Aurania Resources Ltd. (the "Company") dated October 14, 2021 relating to an offering of units of the Company.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated April 22, 2021 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2020 and 2019;
- Consolidated statements of changes in equity (deficiency), loss and comprehensive loss and cash flows for the years ended December 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

McGovern Hurley LLP



Chartered Professional Accountants
Licensed Public Accountants

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