



May 21, 2020

COVER LETTER

The Management's Discussion and Analysis ("MD&A") for the period ended March 31, 2020 filed on SEDAR on May 19, 2020 had included a "Draft" stamp. Zedcor Energy Inc. has removed the "Draft" stamp and is re-filing the MD&A for the period ending March 31, 2020. No other changes have been made to the MD&A.

As this is not a material change to the MD&A for the period ended March 31, 2020, CEO and CFO Certification of Refiled Interim Filings are not required to be filed.