McCHIP RESOURCES INC.
Suite 1910 – 130 Adelaide Street WestToronto, Ontario
M5H 3P5

NOTICE OF THE ANNUAL MEETING OF SHAREHOLDERS

TAKE NOTICE OF Annual Meeting of Shareholders (the **"Meeting**") of McChip Resources Inc. (the "**Company**"). The Meeting will be held on June 17, 2021 at 10:00 a.m. (Eastern Daylight Time). This year, recognizing the continuing widespread cancellation of public events for the protection of individuals and public safety in the face of the ongoing COVID-19 pandemic, we will hold our annual meeting in a virtual only format, which will be conducted via a live telephone conference call. **Shareholders are invited to attend the meeting by calling: Local (416) 850-2050 or toll free 1 (866) 261-6767, the access code is 6677746#** All shareholders, regardless of geographic location will have an equal opportunity to participate at the Meeting and engage with directors of the Corporation and management as well as other shareholders.

This year, to proactively deal with the unprecedented public health impact of the ongoing novel coronavirus disease outbreak ("COVID-19"), to mitigate risks to the health and safety of our communities, shareholders, and in order to comply with the measures imposed by the federal and provincial governments shareholders will not be able to attend the Meeting in person. All shareholders of the Company are strongly encouraged to cast their vote by submitting a completed form of proxy (or voting instruction form) prior to the Meeting by one of the means described in the Management Information Circular accompanying this Notice.

The Meeting is being held for the following purposes.

(1) to receive the financial statements of the Company for its fiscal year ended December 31, 2020 and the Report of the Auditors thereon;
(2) to elect the directors of the Company ("**Directors**");
(3) to appoint the Company's auditors and to authorize the Directors to fix their remuneration; and
(4) to transact any other business that may properly come before the Meeting, or any adjournments thereof.

Accompanying this Notice of Meeting are the Management Information Circular and Proxy.

A shareholder entitled to vote at the meeting is entitled to appoint a proxy holder to attend and vote in his stead. Whether or not you expect to attend the Meeting, please exercise your right to vote. Shareholders who have voted may still attend the Meeting.

For Registered holders and non-beneficial owner ("NOBO"), please complete, date and sign the enclosed form of proxy and return it:

(i) by mail, to AST Trust Company Inc. at P.O. Box 721, Agincourt, Ontario M1S 0A1, Canada, in the enclosed envelope;
(ii) by facsimile, to AST Trust Company at 416-368-2502 or 1-866-781-3111 (toll free in North America); or
(iii) by telephone, call 1-888-489-5760 (toll free in North America) and enter control number on this proxy;
(iv) you may vote the shares by internet www.cstvotemyproxy.com and enter control number on this proxy.

Non-registered beneficial shareholders (other than NOBOs) should follow the notes thereto and any accompanying information from you intermediary

To be used at the Meeting, proxies must be received at least 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting or any adjournment thereof, unless the Chairman of the Meeting elects to exercise his discretion to accept proxies received subsequently.

Dated at Toronto, Ontario this 28th day of April 2021.

ON BEHALF OF THE BOARD OF DIRECTORS

E.G. Dumond
Corporate Secretary