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September 8, 2017

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Dear Mesdames/Sirs:

Re: Tova Ventures II Inc. (the “Corporation”) – Sedar Project No. 02659934

We hereby consent to the reference to our name in the prospectus of the Corporation dated September 8, 2017 (the “**Prospectus**”) and to the reference to our legal opinion (the “**Opinion**”) under the heading “Eligibility for Investment”.

In addition, we have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are (i) derived from our Opinion, or (ii) within the knowledge of the undersigned as a result of the services performed by the undersigned in connection with the Opinion.

Trusting same satisfactory.

Yours very truly,
Garfinkle Biderman LLP

(signed) “*Shimmy Posen*”
Shimmy Posen

SP:dc