



RECEIPT

Goodbridge Capital Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated CPC Prospectus** dated **November 23, 2022** (the amended prospectus) amending and restating the **CPC Prospectus** of the above Issuer dated **August 25, 2022**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

November 24, 2022

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SEDAR Project Number 3390417