

**Appendix A**  
**Notice Declaring Intention to be Qualified under**  
**National Instrument 44-101 *Short Form Prospectus Distributions***  
**(“NI 44-101”)**

July 17, 2018

To: British Columbia Securities Commission  
Alberta Securities Commission  
Manitoba Securities Commission  
Ontario Securities Commission

Sernova Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**SERNOVA CORP.**

*/s/ “Philip Toleikis”*

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Name: Philip Toleikis  
Title: President and CEO