

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Trigon Metals Inc.
65 Queen Street West
Suite 815
Toronto, Ontario
M5H 2M5

Item 2 Date of Material Change

August 22, 2017

Item 3 News Releases

A news release was issued by Trigon Metals Inc. ("Trigon" or the "Company") on August 22, 2017 and subsequently filed on SEDAR.

Item 4 Summary of Material Changes

The Company closed a private placement financing of 1,848,333 units at a price of \$0.30 per unit ("**Unit**") for aggregate gross proceeds of \$554,500.

Item 5 Full Description of Material Changes

The Company closed its second and final tranche ("Second Tranche") of a private placement of Units.

The Company issued 1,848,333 Units at a price of \$0.30 per Unit for aggregate gross proceeds of \$554,500. Each Unit consists of one common share of the Company (a "Share") and one-half of one common share purchase warrant (each whole warrant, a "Warrant"). Each Warrant entitles the holder thereof to acquire one Share at a price of \$0.40 for a period of 36 months following the closing date of the Second Tranche.

The Company intends to use the net proceeds from the Second Tranche for exploration and development of the Kombat Mine, and for working capital and general corporate purposes.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Stephan Theron
President and CEO
Tel: (416) 861-5904

Item 9 Date of Report

August 29, 2017