



NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

You are invited to our 2017 annual and special meeting (the “**Meeting**”) of shareholders of Trigon Metals Inc. (the “**Corporation**”):

When: Thursday, October 5, 2017 at 10:00 a.m. (Toronto time)

Where: 65 Queen Street West, 8th floor Boardroom, Toronto, Ontario M5H 2M5

The purpose of the Meeting is as follows:

1. **Financial Statements.** Receive and consider the audited financial statements as at and for the fiscal year ended March 31, 2017, together with the report of the auditors thereon;
2. **Elect Directors.** Consider and elect the directors for the ensuing year;
3. **Auditor Appointment.** Consider and, if acceptable, appoint UHY McGovern Hurley LLP, Chartered Accountants, as auditor of the Corporation;
4. **Stock Option Plan.** Consider and, if acceptable, re-approve the Corporation’s stock option plan; and
5. **Other Business.** Consider other business as may properly come before the Meeting or any postponement(s) or adjournment(s) thereof.

This notice is accompanied by a form of proxy, a management information circular (the “**Circular**”), and the audited consolidated financial statements of the Corporation as at and for the fiscal year ended March 31, 2017 and related management’s discussion and analysis of financial condition. You may vote your shares by proxy if you are unable to attend the Meeting. Please review the enclosed Circular and date, sign and return the enclosed form of proxy to the Corporation’s transfer agent by October 3, 2017 at 10:00 a.m. (Toronto time).

The directors of the Corporation have fixed the close of business on August 29, 2017, as the record date, being the date for the determination of the registered holders entitled to notice and to vote at the Meeting and any postponement(s) or adjournments(s) thereof.

DATED at Toronto, Ontario as of the 7th day of September, 2017.

BY ORDER OF THE BOARD OF DIRECTORS

“Stephan Theron”

President and Chief Executive Officer