



## NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that an annual and special meeting (the “**Meeting**”) of the holders of the common shares (the “**Shareholders**”) of Trigon Metals Inc. (“**Trigon**” or the “**Corporation**”) will be held virtually on Friday, November 26, 2021 at 11:00 a.m. (Toronto time) by way of a live webcast and teleconference accessible by the following particulars.

<b>Webcast</b>	<a href="https://millerthomson.webex.com/millerthomson/j.php?MTID=mf6dcdca8e4347a32132f8610cec529b9">https://millerthomson.webex.com/millerthomson/j.php?MTID=mf6dcdca8e4347a32132f8610cec529b9</a>
	<b>Meeting Number:</b> 2303 410 4140
	<b>Password:</b> MilTom2021
<b>Teleconference</b>	<b>Dial-In:</b> 1-416-915-6528
	<b>Conference ID:</b> 2303 410 4140

The purpose of the Meeting is as follows:

1. **Financial Statements.** Receive and consider the audited consolidated financial statements as at and for the fiscal year ended March 31, 2021, together with the report of the auditors thereon and the unaudited condensed interim consolidated financial statements for the three-month period ended June 30, 2021;
2. **Elect Directors.** Consider and elect the directors for the ensuing year;
3. **Auditor Appointment.** Consider and, if acceptable, appoint McGovern Hurley LLP, Chartered Accountants, as auditor of the Corporation;
4. **Stock Option Plan.** Consider and, if acceptable, re-approve the Corporation’s stock option plan; and
5. **Other Business.** Consider other business as may properly come before the Meeting or any postponement(s) or adjournment(s) thereof.

This notice is accompanied by a form of proxy, a management information circular (the “**Circular**”), the audited consolidated financial statements of the Corporation as at and for the fiscal year ended March 31, 2021 and related management’s discussion and analysis of the financial condition and the unaudited condensed interim consolidated financial statements for the three-month period ended June 30, 2021 and related management’s discussion and analysis.

Shareholders are requested to complete, date, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the Meeting. Please review the enclosed Circular and date, sign and return the enclosed form of proxy to the Corporation’s transfer agent by Wednesday, November 24, 2021 at 11:00 a.m. (Toronto time). Alternatively, shareholders may cast their vote online at [www.voteproxyonline.com](http://www.voteproxyonline.com). Proxy inquiries can be sent via email to [TMXEInvestorServices@tmx.com](mailto:TMXEInvestorServices@tmx.com).

The directors of the Corporation have fixed the close of business on October 20, 2021, as the record date, being the date for the determination of the registered holders entitled to notice and to vote at the Meeting and any postponement(s) or adjournments(s) thereof.

**In light of the recent coronavirus (COVID-19) outbreak and in order to protect the health and safety of our Shareholders and the broader community, the Corporation will be holding the Meeting virtually via a live webcast and teleconference. Registered Shareholders and formally appointed proxyholders who wish to vote at the Meeting must complete the Request for Voting Number Form attached to the Circular as Schedule “C” and return to TSX Trust at TSXTRUSTPROXYVOTING@TMX.COM 5 days prior to the Meeting, upon which they will receive a voting number which will enable them to vote at the Meeting. All other Shareholders (including beneficial Shareholders that hold Trigon common shares through a broker or other intermediary) are encouraged to vote by proxy in accordance with the Corporation’s usual procedures in advance of the Meeting to the greatest extent possible. To the extent that a registered Shareholder cannot vote by proxy and wishes to vote directly at the Meeting, they should advise TSX Trust in writing and the Corporation and TSX Trust will endeavor to accommodate such request.**

DATED at Toronto, Ontario as of the 28<sup>th</sup> day of October, 2021

BY ORDER OF THE BOARD OF DIRECTORS

*“Jed Richardson”*

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President & Chief Executive Officer