

SHERPA HOLDINGS CORP.

NOTICE OF CHANGE IN FINANCIAL YEAR-END
PURSUANT TO SECTION 4.8 OF
NATIONAL INSTRUMENT 51-102 – CONTINUOUS DISCLOSURE OBLIGATIONS
(THE “INSTRUMENT”)

1. Change of Financial Year-End

Sherpa Holdings Corp. (the “Reporting Issuer”) has decided to change its financial year end from December 31 to June 30. The next financial year-end of the Reporting Issuer will occur on June 30, 2018.

2. Reason for the Change

The Reporting Issuer is in the process of completing a listing on the TSX Venture Exchange and wishes to change its year end to align with its operations following completion of that listing.

3. Reporting Issuer’s Old Financial Year-End

December 31

4. Reporting Issuer’s new Financial Year-End

June 30

5. Transition year

12 months ended June 30, 2018

6. Length and Ending Date of the Periods, Including the Comparative Periods, of each Interim Financial Report and the Annual Financial Statements to be Filed for the Reporting Issuer’s Transition Year and Its New Financial Year

Transition Year

Transition Year	Comparative Annual Financial Statements to Transition Year	Interim Periods for Transition Year	Comparative Interim Periods to Interim Periods in Transition Year
12 months ended June 30, 2018	Period from incorporation to June 30, 2017	3 months ended September 30, 2017 6 months ended December 31, 2017 9 months ended March 31, 2018	Not applicable. Company was incorporated on February 3, 2017

New Financial Year

New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
12 months ended June 30, 2019	12 months ended June 30, 2018	3 months ended September 30, 2018 6 months ended	3 months ended September 30, 2017 6 months ended

		December 31, 2018	December 31, 2017
		9 months ended March 31, 2019	9 months ended March 31, 2018

7. Filing Deadlines, Prescribed under Section 4.2 and 4.4 of the Instrument, for the Annual Financial Statements and Interim Financial Reports for the Reporting Issuer's Transition Year

Interim or Annual Period	Filing Deadline
3 months ended September 30, 2017	November 29, 2017
6 months ended December 31, 2017	March 1, 2018
9 months ended March 31, 2018	May 30, 2018
12 months ended June 30, 2018	October 29, 2018

DATED this 10 day of October, 2017.

SHERPA HOLDINGS CORP.

By: "*Emily Davis*"

Name: Emily Davis

Title: Chief Financial Officer and
Corporate Secretary