IMPERIAL GINSENG PRODUCTS LTD.

Suite 3030, 650 West Georgia Street
Vancouver, British Columbia V6B 4N7

NOTICE OF ANNUAL AND SPECIAL MEETING

NOTICE IS HEREBY GIVEN that the annual and special meeting (the "Meeting") of holders of common shares ("Shareholders") of Imperial Ginseng Products Ltd. (the "Company") will be held at the offices of Borden Ladner Gervais LLP, 1200 Waterfront Centre, 200 Burrard Street, Vancouver, British Columbia on Wednesday, December 13, 2017 at 10:00 a.m. (Pacific time) for the following purposes:

1. to receive the financial statements of the Company for the year ended June 30, 2017 and the report of the auditor thereon;
2. to elect directors for the ensuing year;
3. to appoint auditors for the ensuing year and to authorize the Board of Directors to fix their remuneration;
4. to consider, and if thought fit, to approve the Company's Amended and Restated Stock Option Plan, as set out in the accompanying management information circular; and
5. to transact such further and other business as may properly come before the Meeting or any adjournment thereof.

The accompanying management information circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to and expressly made a part of this notice. If you are a registered Shareholder of the Company and are unable to attend the Meeting, please read the notes to the form of proxy and complete, sign and return the enclosed form of proxy, as applicable. To be effective, proxies must be deposited with the Toronto office of Imperial Ginseng's registrar and transfer agent, Computershare Trust Company of Canada, 100 University Avenue, 8th Floor, Toronto, Ontario, Canada M5J 2Y1 not later than 10:00 a.m. (Pacific time) on December 11, 2017 or at least 48 hours (excluding Saturdays, Sundays and holidays) before the time that the Meeting is to be reconvened after any adjournment of the Meeting. If you are able to attend the Meeting, sending your proxy will not prevent you from voting in person.

If you are a non-registered Shareholder and received this notice and accompanying material through your broker or through another intermediary, please complete and return the voting instruction form in accordance with the instructions provided by your broker or such other intermediary. If you are a non-registered Shareholder and do not complete and return the voting instruction form in accordance with such instructions, you may lose your right to vote at the Meeting, either in person or by proxy.

DATED at Vancouver, British Columbia as of October 31, 2017.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) "Stephen McCoach"
Stephen McCoach
Chief Executive Officer
Co-Chairman and Secretary