

MEXICAN GOLD CORP.

NOTICE OF CHANGE OF AUDITORS

TO: Grant Thornton LLP

AND TO: Davidson & Company LLP

**AND TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission**

TAKE NOTICE THAT:

- (a) Grant Thornton LLP, Chartered Professional Accountants, the former auditors of **MEXICAN GOLD CORP.** (the “Corporation”) tendered their resignation effective October 24, 2019 and the Board of Directors of the Corporation has appointed Davidson & Company LLP, Chartered Professional Accountants, as successor auditors in their place, effective October 24, 2019;
- (b) the former auditors of the Corporation were requested to resign by the Corporation;
- (c) the resignation of Grant Thornton LLP, Chartered Professional Accountants and the appointment of Davidson & Company LLP, Chartered Professional Accountants in their place has been approved by the Board of Directors of the Corporation;
- (d) there have been no reservations contained in the former auditors’ reports on any of the financial statements of the Corporation commencing at the beginning of the two most recently completed fiscal years and ending on October 24, 2019; and
- (e) there are no reportable events (as defined in 4.11 7(e) of National Instrument 51-102).

DATED at Toronto, Ontario this 24th day of October, 2019.

BY ORDER OF THE BOARD OF DIRECTORS

“Shaun Drake”

**Shaun Drake
Corporate Secretary**