



REPORT OF VOTING RESULTS

**Adjourned Special Meeting of Debentureholders
December 8, 2017**

The adjourned special meeting of the holders (the “**Debentureholders**”) of the 7.00% senior unsecured convertible debentures due June 30, 2021 (the “**Debentures**”) of LOGiQ Asset Management Inc. (the “**Company**”) was held on December 8, 2017 (the “**Meeting**”). At the Meeting, there were Debentureholders present in person or represented by proxy holding an aggregate of 11,031 Debentures, representing approximately 54.54% of the principal amount of the issued and outstanding Debentures. The matters considered at the Meeting are described in greater detail in the joint information circular dated October 11, 2017 (the “**Circular**”), as supplemented by a supplement to the Circular dated November 13, 2017 (together with the Circular, the “**Supplemented Circular**”).

In accordance with section 11.3 of National Instrument 51-102, we hereby advise you of the following voting results:

<u>Business</u>	<u>Outcome of Vote</u>
Resolution (i) consenting, pursuant to section 11.1 of the Indenture governing the Debentures (the “ Indenture ”), to the sale, conveyance, transfer or lease of substantially all of the properties and assets of the Company (as interpreted in accordance with the provisions of section 11.2 of the Indenture) pursuant to the terms and conditions of the Purchase and Sale Agreement dated September 11, 2017 between the Company and Purpose Investments Inc., among others, and acknowledging and consenting that such sale is not a “Change of Control” for purposes of the Indenture; and (ii) approving the amendments to the Indenture and any redemption of Debentures pursuant thereto, as further set out in the Supplemented Circular	<p style="text-align: center;"><i>Carried</i></p> <p style="text-align: center;">Votes For: 10,892 (98.24%)</p> <p style="text-align: center;">Votes Against: 139 (1.26%)</p>

DATED at Toronto, Ontario this 8th day of December, 2017.

LOGiQ ASSET MANAGEMENT INC.

By: (signed) "Mary Anne Palangio"

Name: Mary Anne Palangio

Title: Chief Financial Officer