

Date: September 26, 2017

**Computershare**  
100 University Avenue, 8th floor  
Toronto ON, M5J 2Y1  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: LOGIQ ASSET MANAGEMENT INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	October 04, 2017
Record Date for Voting (if applicable) :	October 04, 2017
Beneficial Ownership Determination Date :	October 04, 2017
Meeting Date :	November 03, 2017
Meeting Location (if available) :	<b>Toronto, ON</b>
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
7% Senior Unsecured Convertible Debentures Due June 30, 2021	54142GAA8	CA54142GAA81

Sincerely,

**Computershare**  
Agent for LOGIQ ASSET MANAGEMENT INC.