

**Form 45-102F1**

**Notice of Intention to Distribute Securities under Section 2.8 of  
NI 45-102 *Resale of Securities***

**Reporting issuer**

1. Name of reporting issuer: **Soma Gold Corp.**

**Selling security holder**

2. Your name: **C. Geoffrey Hampson**
3. The offices or positions you hold in the reporting issuer: **Control person**
4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? **No**
5. Number and class of securities of the reporting issuer you beneficially own: **19,212,952 common shares.**

**Distribution**

6. Number and class of securities you propose to sell: **3,000,000 common shares.**
7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. **TSX Venture Exchange.**

**Warning**

**It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.**

**Certificate**

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date November 17, 2022

C. Geoffrey Hampson

Your name (Selling security holder)

"C. Geoffrey Hampson"

Your signature (or if a company, the  
signature of your authorized signatory)

N/A

Name of your authorized signatory