

IMPERIAL GINSENG PRODUCTS LTD.

REPORT OF VOTING RESULTS

Pursuant to Section 11.3 of National Instrument 51-102 - *Continuous Disclosure Obligations*, the following briefly sets out the matters voted upon and the voting results at the special meeting of shareholders (the "Meeting") of Imperial Ginseng Products Ltd. (the "Company") held on August 15, 2023. A total of 5,145,596 shares, which constituted 67.24% of the issued and outstanding shares of the Company, were represented at the Meeting in person or by proxy. Each of the matters put forward before shareholders for consideration and approval at the Meeting was duly approved by the requisite number of votes.

Matters voted upon	Votes cast
A resolution authorizing the directors of the Company to wind up the Company's ginseng business and distribute the Company's assets to shareholders at a time and in an amount to be determined by them in their discretion.	For: 5,145,376 (100.00%) Against: 220 (0.00%)
A resolution authorizing the directors of the Company to dissolve the Company at a time to be determined by them in their discretion.	For: 5,134,743 (99.62%) Against: 10,854 (0.38%)

Each of the matters voted upon at the Meeting is described in greater detail in the Company's management information circular dated July 4, 2023, which can be found under the Company's profile on SEDAR+ at www.sedarplus.ca.