

June 17, 2024

**To:** British Columbia Securities Commission  
Alberta Securities Commission

**And to:** Grant Thornton LLP, Chartered Professional Accountants (“**GT**”)  
Davidson & Company LLP, Chartered Professional Accountants (“**DC**”)

**RE:** Imperial Ginseng Products Ltd. (the “**Company**”)  
Notice of Change of Auditors

This Notice is made pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”).

**A) Former Auditor**

1. At the request of the Company, GT has resigned as auditor of the Company effective as of June 17, 2024.
2. The resignation of GT was considered and approved by the Audit Committee of the Board (the “**Audit Committee**”) and the Board.
3. There have been no modified opinions expressed in any of the audit reports of GT on any of the Company’s financial statements for the two most recently completed fiscal years or any subsequent periods.
4. The Board of Directors of the Company (the “**Board**”) is of the opinion that there were no “reportable events” as defined by NI 51-102 which occurred in connection with the audits for the two most recently completed fiscal years or for any period subsequent to the most recently completed fiscal period for which an Auditors Report was issued.

**B) Successor Auditor**

1. The Company has appointed DC as its new auditor effective as of June 17, 2024.
2. The appointment of DC was considered and approved by the Audit Committee of the Board.

Dated at Vancouver, BC this 17<sup>th</sup> day of June, 2024

**Imperial Ginseng Products Ltd.**



Stephen McCoach

CEO and CFO