

## AMENDING AGREEMENT

THIS AMENDING AGREEMENT (this “Amending Agreement”) is dated October 8, 2025.

AMONG:

**One Bullion Limited**

(“OBL”)

- and -

**Imperial Ginseng Products Limited**

(“Imperial”)

- and -

**1000975360 Ontario Inc.**

(“Imperial Acquisition Co”, and collectively with OBL and Imperial, the “Parties”)

WHEREAS the Parties are party to a merger agreement dated September 11, 2024, as amended December 9, 2024, March 20, 2025, May 2 and May 28, 2025 (collectively, the “Agreement”);

AND WHEREAS the Parties wish to amend the Agreement;

NOW THEREFORE THE PARTIES HERETO, in consideration of the mutual covenants and agreements contained herein, and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by each of them, the Parties agree as follows:

- 1) The capitalized words and phrases contained herein shall have the meanings attributed to them in the Agreement, unless otherwise defined herein or unless context otherwise requires.
- 2) The Parties hereby agree that Section 1.1(n) of the Agreement shall be deleted and replaced by the following:

“(n) “**Broker Warrants**” means the broker warrants to be issued by OBL to the agents acting in connection with the Concurrent Financing, which shall entitle the holders thereof to acquire, in the aggregate, such number of OBL Shares (or Imperial Post-Consolidation Shares, following the Closing Date) as is equal to 8% of the aggregate number of Subscription Receipts sold pursuant to the Concurrent Financing, at an exercise price of \$0.36 per share for a period of 24 months from the CF Closing Date, subject to the Acceleration Provisions.”

- 3) The Parties hereby agree that Section 1.1(qq) of the Agreement shall be deleted and replaced by the following:

“(qq) **“Imperial Consolidation”** means the consolidation of all of the issued and outstanding Imperial Pre-Consolidation Shares on the basis of one Imperial Post-Consolidation Share for every 1.25 Imperial Pre-Consolidation Shares outstanding.”

4) The Parties hereby agree that Section 1.1(vvv) of the Agreement shall be deleted and replaced by the following:

“(vvv) **“OBL CF Warrants”** means the share purchase warrants of OBL to be issued pursuant to the Concurrent Financing, each entitling the holder to acquire one OBL Share at an exercise price of \$0.48 for a period of two years from the CF Closing Date, subject to the Acceleration Provisions;”

5) The Parties hereby agree that Section 1.1(gggg) of the Agreement shall be deleted and replaced by the following:

“(gggg) **“OBL Unit”** means a unit of OBL to be issued upon the conversion of a Subscription Receipt issued in the Concurrent Financing, each consisting of one OBL Share and one OBL CF Warrant.

6) The Parties hereby agree that Section 1.1(kkkk) of the Agreement shall be deleted and replaced by the following:

“(kkkk) **“Outside Date”** means November 28, 2025 or such later date as may be agreed upon in writing by OBL and Imperial;”

7) The Parties hereby agree that the definition of "**President's List Subscribers**" in Section 1.1(oooo.1) of the Agreement is hereby deleted.

8) The Parties hereby agree that Section 2.1 of the Agreement shall be deleted and replaced by the following:

“Prior to the Effective Time, OBL will undertake a private placement of Subscription Receipts at a price of \$0.36 per Subscription Receipt to raise aggregate gross proceeds of a minimum of \$5,000,000 and a maximum of \$10,000,000 (the **“Concurrent Financing”**). The maximum size of the Concurrent Financing may be increased by up to a further 25% pursuant to an over-allotment option to be granted to the agents assisting in connection with the Concurrent Financing, or otherwise at the discretion of OBL.”

9) The Parties hereby agree that Section 2.5(a) of the Agreement shall be deleted and replaced by the following:

“Prior to the Effective Time, the Imperial Pre-Consolidation Shares will be consolidated on the basis of one Imperial Post-Consolidation Share for every 1.25 Imperial Pre-Consolidation Shares.”

10) The Parties hereby agree that the definition of **“Imperial Consolidation”** in Section 1 of Schedule “A” to the Agreement shall be deleted and replaced by the following:

**“Imperial Consolidation”** has the meaning ascribed thereto in the Merger Agreement.”

11) This Amending Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, all of which collectively shall constitute one and the same document.

12) Save for the amendments set forth above, the Parties hereby ratify, confirm and agree to continue to be bound by the terms of the Agreement as amended by this Amending Agreement, and the Agreement, as so amended, shall be binding upon the parties hereto and their respective successors and assigns in accordance with the terms thereof, and time shall remain of the essence.

13) This Agreement shall in all respects be governed by and be construed in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein. Each Party irrevocably submits to the jurisdiction of the courts of the Province of Ontario with respect to any matter arising hereunder or related hereto to the specific and entire exclusion of all other jurisdictions.

14) This Amending Agreement may be executed and delivered originally, by facsimile, or by portable document format (“**PDF**”), scan or other electronic means and each such original, facsimile copy, PDF or other electronic copy when so executed and delivered shall be deemed to be an original.

**IN WITNESS WHEREOF** the parties hereto have executed this Amending Agreement as of the day and year first above written.

**ONE BULLION LIMITED**

Per: “Adam Berk”

Authorized Signatory

**IMPERIAL GINSENG PRODUCTS LIMITED**

Per: "Stephen McCoach"

Authorized Signatory

**1000975360 ONTARIO INC.**

Per: "Stephen McCoach"

Authorized Signatory