

October 10, 2025

**TSX Venture Exchange**

Dear Sirs / Mesdames:

**Re: Imperial Ginseng Products Ltd.**

We refer to the filing statement of Imperial Ginseng Products Ltd. (the "Company") dated October 10, 2025 (the "Filing Statement").

We consent to being named and to the use, in the above-mentioned Filing Statement, of our report dated August 28, 2024 to the shareholders of the Company on the following consolidated financial statements:

Consolidated statement of financial position as at June 30, 2024;

Consolidated statements of comprehensive income, changes in equity and cash flows for the year ended June 30, 2024, and notes to the consolidated financial statements, including material accounting policy information.

We report that we have read the Filing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the filing statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,



**DAVIDSON & COMPANY LLP**  
Chartered Professional Accountants

