Ontario Securities Commission
Commission des valeurs mobilières de l'Ontario
22nd Floor
20 Queen Street West
Toronto ON M5H 3S8
22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

RECEIPT

Cherry Street Capital Inc.

This is the receipt of the **Ontario Securities Commission** for the **Amended and Restated CPC Prospectus** dated **July 16, 2018** (the amended prospectus) amending and restating the **Amended and Restated CPC Prospectus** of the above Issuer dated **July 10, 2018**.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia and Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

July 20, 2018

Huston Loke

Huston Loke
Director, Corporate Finance Branch

SEDAR Project # **2717719**