

July 16, 2018



Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange Inc.

Dear Sir/Madam:

Re: Cherry Street Capital Inc.

We refer to the amended and restated final prospectus (the “prospectus”) of Cherry Street Capital Inc. (the “Company”) dated July 16, 2018 relating to the sale and issue of a minimum of 1,050,000 common shares and a maximum of 1,500,000 common shares of the Company.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated July 4, 2018 to the Directors of the Company on the following financial statements:

- Statements of financial position as at May 31, 2018 and December 31, 2017;
- Statements of loss and comprehensive loss, changes in cash flows and changes in shareholders' equity for the period from January 1, 2018 to May 31, 2018 and for the period from the date of incorporation (June 5, 2017) to December 31, 2017 and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

A handwritten signature in black ink that reads 'MNP LLP'.

Chartered Professional Accountants
Licensed Public Accountants