

## UNDERTAKING

**TO:** Autorité des marchés financiers

**FROM:** Tribe Property Technologies Inc. (the “**Corporation**”)

**RE:** Final short form base shelf prospectus filed on November 23, 2021 (the “**Prospectus**”) relating to the issue and sale from time to time of Common Shares, Debt Securities, Subscription Receipts, Warrants and Units (collectively, the “**Securities**”)

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In connection with the filing by the Corporation of the Prospectus, the Corporation hereby undertakes not to distribute Securities in Canada by way of an “at-the-market distribution” (as contemplated in Part 9 of National Instrument 44-102 - *Shelf Distributions*) (“**ATM**”) under the Prospectus unless the Corporation has filed an amendment to the Prospectus adding Québec as a jurisdiction in which the Securities will be distributed or otherwise obtained exemptive relief therefrom.

**DATED** this 23<sup>rd</sup> day of November, 2021.

### TRIBE PROPERTY TECHNOLOGIES INC.

Per: “*Jim Defer*”

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Jim Defer  
Chief Financial Officer