



July 29, 2019

Alberta Securities Commission

British Columbia Securities Commission

Saskatchewan Financial and Consumer Affairs Authority

TSX Venture

RE: Eagle Plains Resources Ltd.

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Annual and Special Meeting of Shareholders:

| | |
|---|-----------------|
| Date of meeting: | October 3, 2019 |
| Record date for notice: | August 20, 2019 |
| Record date for voting: | August 20, 2019 |
| Beneficial ownership determination date: | August 20, 2019 |
| Securities entitled to notice: | Common |
| Securities entitled to vote: | Common |
| Issuer mailing directly to non-objecting beneficial owners: | No |
| Issuer will pay for objecting beneficial owner material distribution: | Yes |
| Issuer using notice-and-access for registered investors: | Yes |
| Issuer using notice-and-access for non-registered investors: | Yes |
| Notice-and-access stratification criteria: | No |

Sincerely,

Maria Khan
Associate Manager, Trust Central Services