



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

April 15, 2021

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **XAU RESOURCES INC.**
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

1	ISIN:	CA98401G1037
	CUSIP:	98401G103
2	Date Fixed for the Meeting:	June 29, 2021
3	Record Date for Notice:	May 10, 2021
4	Record Date for Voting:	May 10, 2021
5	Beneficial Ownership Determination Date:	May 10, 2021
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual General
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

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