

Cassels

April 16, 2020

FILED BY SEDAR

British Columbia Securities Commission (*Principal Regulator*)
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs / Mesdames:

**Re: Lamaska Capital Corp., a Capital Pool Company (the “Company”)
Final Prospectus for Initial Public Offering dated April 16 2020, (the “Prospectus”)
TSX-V Proposed Capital Pool Company Submission 490820
SEDAR Project Number 3039878**

We refer to the Prospectus of the Company relating to the initial public offering of 2,000,000 common shares at a price of \$0.10 per common share and the concurrent listing of the common shares of the Company for trading on the TSX Venture Exchange.

We, as counsel to the Company, hereby consent to the use of and reference to our firm opinion under the heading “*Eligibility for Investment*” and to the reference to our firm name on page iv of the Prospectus and under the heading “*Relationship Between the Corporation and Professional Persons*”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

“CASSELS BROCK & BLACKWELL LLP”