

TINONE RESOURCES INC.
(formerly Lamaska Capital Corp.)

NOTICE OF CHANGE IN CORPORATE STRUCTURE

(Pursuant to Section 4.9 of National Instrument 51-102)

1. Names of the parties to the transaction:

TinOne Resources Inc. (formerly, Lamaska Capital Corp.) (“**TinOne**”), TinOne Resources Corp. (“**PrivateCo**”) and 1277805 B.C. Ltd. (“**SubCo**”)

2. Description of the transaction:

On December 30, 2021, TinOne announced that it had closed its qualifying transaction (the “**Transaction**”) involving TinOne, PrivateCo and SubCo effective December 24, 2021. Pursuant to an amalgamation agreement, SubCo, a wholly owned subsidiary of TinOne, amalgamated with PrivateCo under the *Business Corporations Act* (British Columbia) (the “**Amalgamation**”) to form TinOne Resources Subsidiary Inc. As a result of the Amalgamation, in exchange for each security held in the capital of PrivateCo, each securityholder received one security in the capital of TinOne. Concurrently with the closing of the Transaction, Lamaska Capital Corp. changed its name to TinOne Resources Inc. Following the closing of the Transaction, TinOne has a total of 54,825,401 common shares issued and outstanding.

For additional information please refer to the filing statement of TinOne dated December 20, 2021 and news releases dated November 13, 2020, December 14, 2020, December 1, 2021 and December 30, 2021, filed under TinOne’s SEDAR profile at www.sedar.com.

3. Effective date of the transaction:

December 24, 2021.

4. Names of each party, if any that ceased to be a reporting issuer subsequent to the transaction and of each continuing entity:

TinOne continues to be a reporting issuer in British Columbia, Alberta and Ontario. The continuing entities are TinOne and TinOne Resources Subsidiary Inc. (the entity formed pursuant to the Amalgamation).

5. Date of the reporting issuer’s first financial year-end subsequent to the transaction:

June 30, 2022.

6. Periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year subsequent to the transaction:

The following is a summary of TinOne's financial reporting periods in its first financial year subsequent to the completion of the Transaction:

- (a) Interim financial statements of TinOne for the six months ended December 31, 2021, together with comparative financial statements of TinOne for the six month period ended December 31, 2020;
- (b) Interim financial statements of TinOne for the nine months ended March 31, 2022, together with comparative financial statements of TinOne for the nine month period ended March 31, 2021;
- (c) Annual financial statements for the year ended June 30, 2022, together with the comparative financial statements of TinOne for the year ended June 30, 2021.

7. Documents Filed

The documents filed under NI 51-102 in connection with the Amalgamation are:

- (a) the Filing Statement of TinOne dated December 20, 2021 concerning, among other things, the Amalgamation.

The documents can be found in electronic format on SEDAR under TinOne's public disclosure documents.

Dated: December 30, 2021