

TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

July 31, 2024

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **XAU RESOURCES INC.**
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual Meeting of Security Holders for the subject issuer:

1	ISIN:	CA98401G1037
	CUSIP:	98401G103
2	Date Fixed for the Meeting:	September 16, 2024
3	Record Date for Notice:	August 12, 2024
4	Record Date for Voting:	August 12, 2024
5	Beneficial Ownership Determination Date:	August 12, 2024
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON SHARES
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON SHARES
8	Business to be conducted at the meeting:	Annual
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

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