

SANATANA RESOURCES INC.

Suite 1910 – 925 West Georgia Street, Vancouver, British Columbia, V6C 3L2

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the shareholders of Sanatana Resources Inc. (the “**Company**”) will be held at Suite 1910 – 925 West Georgia Street, Vancouver, BC, V6C 3L2 on Thursday, January 28, 2021, at 10:00 a.m. (Pacific time).

In light of the ongoing public health concerns related to COVID-19 and in order to comply with measures imposed by the federal and provincial governments, the Company is encouraging shareholders and others not to attend the Meeting in person, but instead to submit their votes by proxy well in advance of the Meeting proxy deadline of 10:00 a.m. (Pacific Time) on January 26, 2021. Shareholders who wish to attend the Meeting in person must call the Company (at 604-408-6680) at least 48 hours prior to the date of the Meeting for further instructions on in-person attendance procedures.

The Company will offer shareholders the option to listen but not vote at the Meeting in real time by conference call:

Toll Free: 1-877-385-4099

Non-toll Free: 604-899-2339

Meeting Access Code: 2311504#

As of the date of this Notice, we intend to hold the Meeting in the traditional personal attendance format, but will also include a telephone conference call so shareholders can listen to the Meeting in real time. We are monitoring the current coronavirus pandemic, and in light of rapidly evolving news and guidelines related to COVID-19, and we ask that, in considering whether to attend the Meeting in person, shareholders follow instructions of the Public Health Agency of Canada (<https://www.canada.ca/en/public-health/services/diseases/coronavirus-disease-covid-19.html>) and any applicable additional provincial and local health department instructions. You should not attend the Meeting in person if you are experiencing any cold or flu-like symptoms, or if you or someone with whom you have been in close contact has travelled to/from outside of Canada within the 14 days prior to the Meeting. **In order to minimize group sizes and respect social distancing regulations, all shareholders are urged to vote on the matters before the Meeting by proxy, which proxy can be submitted electronically or by mail as described in the accompanying Information Circular.** We reserve the right to take any additional precautionary measures we deem appropriate in relation to the Meeting in response to further developments in respect of the COVID-19 pandemic. Should any changes to the Meeting format occur, the Company will announce any and all changes by way of news release, which will be filed under the Company’s profile at www.sedar.com. We strongly recommend you check the Company’s website www.sanatanaresources.com, prior to the Meeting for the most current information. In the event of any changes to the Meeting format due to the COVID-19 pandemic, the Company will **not** prepare or mail amended Meeting materials.

Shareholders who intend to attend the Meeting via teleconference must **submit votes by Proxy ahead of the proxy deadline of 10:00 a.m. (Pacific time) on January 26, 2021.** Attendance by teleconference allows shareholders to listen to, but not to vote at, the Meeting.

Purpose of the Meeting

The Meeting is to be held for the following purposes:

1. to receive and consider the audited financial statements of the Company for the fiscal year ended March 31, 2020, together with the report of the auditors thereon;
2. to determine the number of directors at five for the ensuing year;
3. to elect the directors for the ensuing year;
4. to appoint auditors and to authorize the directors to fix their remuneration;
5. to ratify and approve the Company's existing stock option plan; and
6. to transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

This notice is accompanied by a form of proxy and management information circular. The management's discussion and analysis and the audited financial statements of the Company for the fiscal year ended March 31, 2020 can be viewed on SEDAR at www.sedar.com. Shareholders who are unable to attend the Meeting in person are requested to complete, date, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the Meeting.

Dated at Vancouver, British Columbia December 24, 2020.

BY ORDER OF THE BOARD

(signed) "Peter Miles"

Peter L. Miles

Chief Executive Officer and Director