

Date: August 28, 2020

To: All Canadian Securities Regulatory Authorities

Subject: FOSTERVILLE SOUTH EXPLORATION LTD.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General & Special Meeting
Record Date for Notice of Meeting :	September 3, 2020
Record Date for Voting (if applicable) :	September 3, 2020
Beneficial Ownership Determination Date :	September 3, 2020
Meeting Date :	October 16, 2020

Meeting Location (if available) :	Vancouver, BC
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Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON	350267100	CA3502671009
COMMON DATED LEG EXP15/09/2020	350267209	CA3502672098
COMMON DATED LEG EXP 22/11/2020	350267407	CA3502674078