

SENVEST CAPITAL INC.

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the 51st Annual Meeting of Shareholders of Senvest Capital Inc. (the “**Company**”) will be held at Centre Mont-Royal, 2200 Mansfield Street, Montreal, Quebec H3A 3R8, on the 12th day of June, 2023, at 10:00 a.m., Montreal time, for the following purposes:

1. to receive the consolidated financial statements of the Company for the year ended December 31, 2022, and the report of the auditors thereon;
2. to elect directors;
3. to appoint auditors and to authorize the directors to fix their remuneration; and
4. to transact such other business as may properly be brought before the meeting or any adjournment or postponement thereof.

The directors have fixed the close of business on May 8, 2023 as the record date for the determination of the shareholders of the Company entitled to receive notice of the above-mentioned meeting (the “**Meeting**”).

BY ORDER OF THE BOARD OF DIRECTORS

(signed) “*Frank Daniel*”

Montreal, Quebec
May 3, 2023

FRANK DANIEL
Secretary-Treasurer

It is important that your shares be represented at the Meeting. If it is not possible for you to be present to vote in person, or even if you plan to attend the Meeting, you may express your views in advance by signing and returning the enclosed Form of Proxy in the envelope provided for that purpose. Proxies must be received at the Toronto office of the Transfer Agent of the Company, Computershare Investor Services Inc., 100 University Avenue, 9th Floor, Toronto, Ontario M5J 2Y1, Attention: Proxy Department, at least 48 hours prior to the Meeting or any adjournment or postponement thereof. Shares represented by instruments appointing proxies that are not so deposited will not be voted at the Meeting.