

**FOSTERVILLE SOUTH EXPLORATION LTD.**

Suite 488, 1090 West Georgia Street

Vancouver, BC V6E 3V7

Telephone: (604) 802-4447

**NOTICE OF ANNUAL GENERAL MEETING**

**TO THE SHAREHOLDERS:**

**NOTICE IS HEREBY GIVEN** that the Annual General Meeting (the “Meeting”) of Fosterville South Exploration Ltd. (the “Company”) will be held via telephone conference using the access information provided below on Tuesday, November 29, 2022, at 10:00 a.m. (Vancouver time) for the following purposes:

1. to set the number of directors of the Company for the ensuing year at six (6) persons.
2. to elect Bryan Slusarchuk, Neil Motton, Liza Gazis, Robert McMorran, Charles Hethery and John Lewins and as directors of the Company for ensuing year.
3. to appoint BDO Canada LLP, as auditors of the Company until the next annual general meeting of the Company and to authorize the directors of the Company to fix the remuneration to be paid to the auditors.
4. to consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution to approve the Company’s 10% rolling stock option plan as more particularly described in the accompanying Information Circular.
5. to receive the audited financial statements of the Company for the financial year ended December 31, 2021, and the accompanying report of the auditors.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s Board of Directors has fixed October 24, 2022 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

The Company is conducting the Meeting in teleconference format. The conference details are set forth in the accompanying Information Circular. If you will not be attending the Meeting by way of teleconference, registered shareholders of the Company need to complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, Odyssey Trust Company, 350 – 409 Granville St, Vancouver, BC V6C 1T2 by mail or fax, no later than forty eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or adjournment thereof.

If you are a non-registered shareholder of the Company, please complete and return the materials in accordance with the instructions set forth in the accompanying Information Circular.

DATED at Vancouver, British Columbia, this 26<sup>th</sup> day of October, 2022.

**By Order of the Board of  
FOSTERVILLE SOUTH EXPLORATION LTD.**

*“Bryan Slusarchuk”*

**Bryan Slusarchuk  
Chief Executive Officer**