

SANATANA RESOURCES INC.

Suite 1910 – 925 West Georgia Street, Vancouver, British Columbia, V6C 3L2

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the shareholders of Sanatana Resources Inc. (the “**Company**”) will be held at Suite 1910 – 925 West Georgia Street, Vancouver, BC, V6C 3L2 on Wednesday, August 9, 2023, at 10:00 a.m. (Pacific time).

The Meeting is to be held for the following purposes:

1. to receive and consider the audited financial statements of the Company for the fiscal year ended March 31, 2022, together with the report of the auditors thereon;
2. to determine the number of directors at five for the ensuing year;
3. to elect the directors for the ensuing year;
4. to appoint auditors and to authorize the directors to fix their remuneration;
5. to consider and, if thought fit, approve by special resolution, an alteration to the Company’s Articles to include advance notice provisions for director nominations and elections, as more particularly described in the accompanying Management Information Circular;
6. to consider and, if though fit, approve an ordinary resolution to ratify, confirm and approve the Company’s 10% “rolling” share option plan, as amended July 10, 2023, as more particularly described in the accompanying Management Information Circular; and
7. to transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

This notice is accompanied by a form of proxy and Management Information Circular. The management’s discussion and analysis and the audited financial statements of the Company for the fiscal year ended March 31, 2022 can be viewed on SEDAR at www.sedar.com. Shareholders who are unable to attend the Meeting in person are requested to complete, date, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the Meeting.

Dated at Vancouver, British Columbia July 10, 2023.

BY ORDER OF THE BOARD

(signed) “Peter Miles”

Peter L. Miles

Chief Executive Officer and Director