

GPM METALS INC.

NOTICE OF CHANGE OF AUDITORS

TO: RSM Canada LLP, Chartered Professional Accountants

AND TO: MNP LLP, Chartered Professional Accountants

**AND TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission**

TAKE NOTICE THAT:

- (a) RSM Canada LLP, Chartered Professional Accountants, the former auditors of **GPM METALS INC.** (the “Corporation”) tendered their resignation effective September 4th, 2018 and the Board of Directors of the Corporation has appointed MNP LLP, Chartered Professional Accountants, as successor auditors in their place, effective September 4th, 2018;
- (b) the former auditors of the Corporation were requested to resign by the Corporation;
- (c) the resignation of RSM Canada LLP, Chartered Professional Accountants and the appointment of MNP LLP, Chartered Professional Accountants in their place has been approved by the Board of Directors of the Corporation;
- (d) there have been no reservations contained in the former auditors’ reports on any of the financial statements of the Corporation commencing at the beginning of the two most recently completed fiscal years and ending on April 26th, 2018; and
- (e) there are no reportable events (as defined in 4.11 7(e) of National Instrument 51-102).

DATED at Toronto, Ontario this 4th day of September, 2018.

BY ORDER OF THE BOARD OF DIRECTORS

“Shaun Drake”

**Shaun Drake
Corporate Secretary**